

2019'S COMMERCIAL CONSTRUCTION OUTLOOK



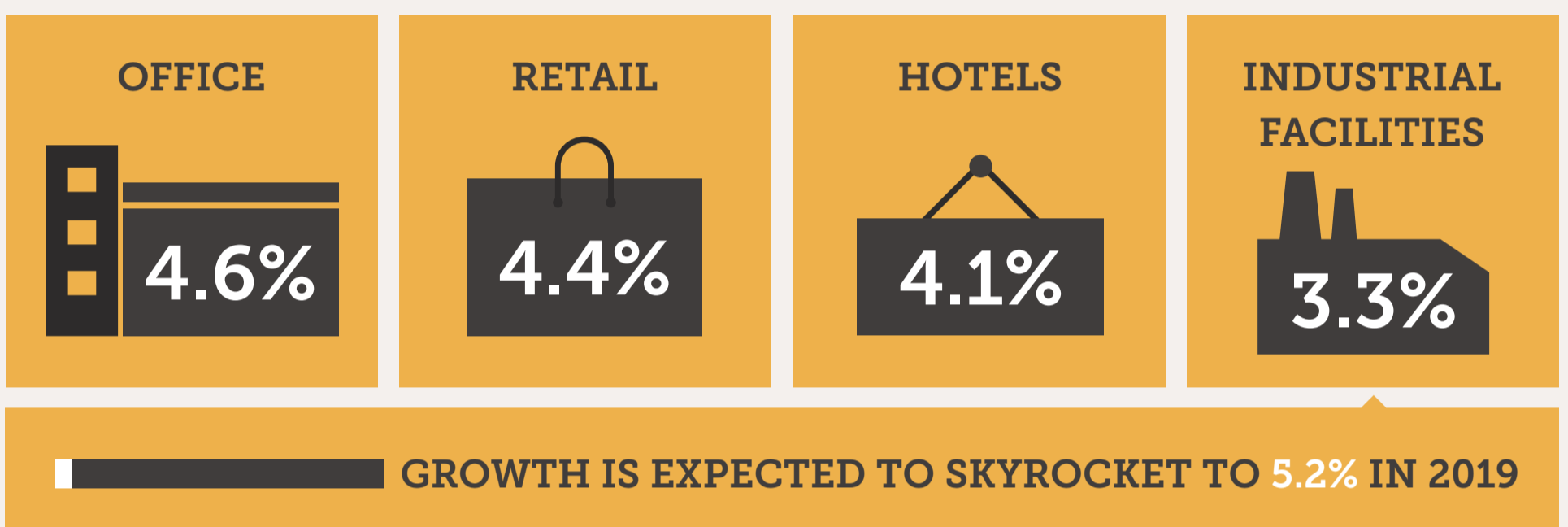
CONSTRUCTION GROWTH

NONRESIDENTIAL
CONSTRUCTION ACTIVITY
WILL INCREASE 4% IN 2018
AND 2019

COMMERCIAL & INDUSTRIAL CONSTRUCTION

COMMERCIAL AND INDUSTRIAL CONSTRUCTION
TAKE THE LEAD IN 2018 WITH 4.4% GROWTH

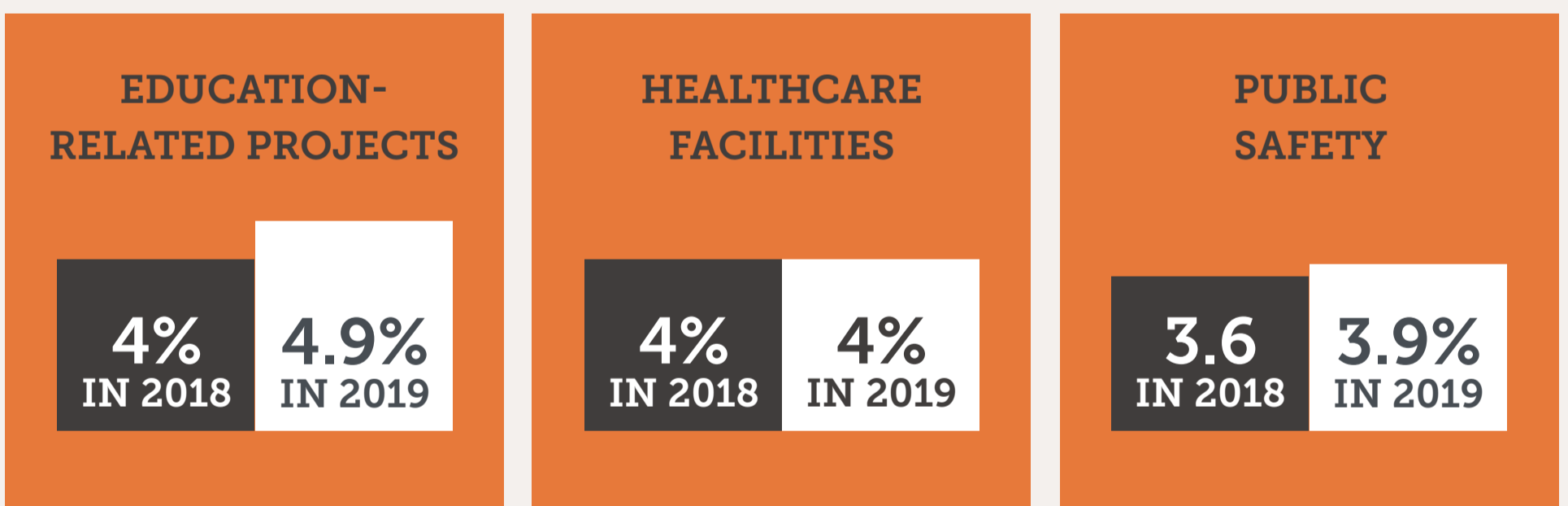
TOP 2018 PERFORMERS:



INSTITUTIONAL CONSTRUCTION

INSTITUTIONAL CONSTRUCTION WILL DOMINATE
THROUGH 2019 WITH A PROJECTED GROWTH OF 4.3%

TOP 2019 PERFORMERS:



2 FACTORS SPURRING CONSTRUCTION GROWTH



REBUILDING AFTER
RECORD-SETTING NATURAL
DISASTERS IN 2017



CONSUMER
CONFIDENCE

Q4 2017:
CONSUMER SENTIMENT
SAW THE HIGHEST RATES
IN NEARLY 20 YEARS

